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UNITED STATES BANKRUPTCY COURT DISTRICT OF MINNESOTA

In re:

Bky. Case No. 14-31882 (KAC)

American Bancorporation,

Chapter 11

Debtor.

NOTICE OF CONSENT TO ORDER FOR RELIEF

American Bancorporation, by and through its undersigned legal counsel, hereby gives notice that it consents to the entry by the Court of the order for relief under Chapter 11 of the United States Bankruptcy Code.

Dated: May 23, 2014 LINDQUIST & VENNUM LLP

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